# COACHING PHILOSOPHY & APPROACH

### **Context of Coaching:**

- Strength-based
- Openness essential
- Trust extended
- Confidentiality assured
- Measurements/descriptions of success agreed to
- Willingness required
- Whole person centered
- Real world focused

## **Coaching Process:**

#### Step One: Aligning expectations and contracting

- Coaching "challenge" identified
- Big picture goals shared
- Assessing learning style
- Relationship/role of manager agreed to
- Agreements made on process and timing
- "Contract" for working together established

#### Step Two: Assessment - organizationally and professionally

- Self-assessment, feedback from others, review of work product
  - o Current performance as required by organizational needs
  - Capacity based on future needs
  - o Personal values connected to role
- Identifying barriers:
  - o Knowledge
  - o Skills
  - o "Self"
  - o Process/Systems
  - o Current organizational realities



#### **Step Three: Articulating the Desired Future**

- What is desired?
  - o Contribution to organization
  - o Individual fulfillment

#### Step Four: Goal Setting and Mapping

- Specific goals with measurements of success
- Demonstrate connection to current or future business need
- Mapping out the process for advancing on goals/reducing barriers
- Identify resources needed and process for obtaining

#### **Step Five: Check-ins and Adjustments**

- Meet with Coach on regular basis (as agreed to in contract)
  - o Progress
  - o Barriers
  - o Lessons Learned
- Review of work product
- Make adjustments to process to meet new realities
- Compare against articulated desired future/measurements of success

#### **Step Six: Transition**

- Get feedback on achievement from stakeholders
- Determine maintenance or continued progress
- Debrief on experience
- Joint meeting with manager/facilitated discussion on lessons learned, requests for support, agreements moving forward.



# matrix insights

Program Savvy Consulting is able to include one or more assessments in the coaching process through Matrix Insights. These assessments provide additional insight and opens up a development platform to be utilized during and after the coaching engagement.

